

## First Nations Health Authority Health through wellness

# Panorama 3.2 Upgrade

Investigation (TB) Changes

June 2019

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http://www.fnha.ca/what-we-do/communicable-disease-control/panorama

## Table of Contents

Please Note:	3
Quick Launch of Reports	4
Hide Details of Closed Investigation	4
Move Encounter(s) between Investigations	5
Display of Investigation/Encounter UDFs on Investigation Summary Screen	5
Added New Field: Reason for Test	6

#### Please Note:

It is required for CHNs working in FN communities with Panorama access to have training with the FNHA Panorama team prior to use of the Panorama system. Panorama guides are to be used in <u>conjunction</u> with formal Panorama training. To arrange a training session, please contact <u>panorama@fnha.ca</u>

Panorama will be undergoing a major upgrade on **Tuesday July 2, 2019**. It will be upgrading from **R2.5.9 to R3.2**.

This handbook will provide an overview of the major changes users will see when using the new (NextGen) system. You will notice some modules and screens will have a new look and feel, while other screens remain as the "classic" Panorama screen.

The changes noted in this handbook are not complete and only show the basic 3.2 Investigation module upgrades that most CHNs will likely use.

#### **Quick Launch of Reports**

On Subject Summary, Investigation Summary and Encounter Details and Encounter UDF screens, users can launch corresponding reports directly from drop-down list underneath header. The current sorting order of the reports in the drop-down is a known defect and will be fixed in a future release.

R.2.5.9	R3.2		
No Quick Launch option for generating reports	Quick Launch reports dropdown can be found underneath the Client header		
	Subject Summary		
	Name(Last, First Middle) / Gender:         Health Card No:         Date of I           2587015         DonotuseInvestigation, Halley / Female         -         1986 Aug           Phone         Health Region Organization:         Additional ID Type / Additional ID:         -           -         Vancouver, Vancouver - Branch         Yukon HCIP# / - Unknown         -		
	Report:       Launch         Commun RBCY_TB002-Tuberculosis Medications Reorder Form RBCY_TB008-Tuberculosis Case Summary - Physician Recommendations RBCY_TB001-Tuberculosis Case Summary - Physician Recommendations RBCY_ST0005-Requisiton-Specimen Labels (Zebra 105si) RBCY_ST002-Confedential Notification of Chamydia or Gonorrhea (BC) RBCY_ST002-Confedential Notification of Chamydia or Gonorrhea (BC) RBCY_ST002-Confedential Notification of Chamydia or Gonorrhea (BC) RBCY_TB003-Inderculosis Case Summary - Full Investig RBCY_TB003-Medical Tuberculosis Screening Outcome Report by Client 131087       Interset RBCY_TB003-Medical Tuberculosis Screening Outcome Report by Client RBCY_CASE000-Requisition-Specimen Labels (Dymo 30277) RBCY_CASE000-Confidential Notification of Syphilis (BC) RBCY_TB003-Inderculasis Program (HLTH 939) RBCY_TB006-Tuberculosis Program (HLTH 939) RBCY_CASE005-Requisition-Specime Labels (Dymo 30251) RBCY_TB002-Eith Medication Summary Report       Investigation         RBCY_TB002-TB00-Confidential Notification of Syphilis (BC) RBCY_TB003-Medication Summary Report       Investigation         RBCY_TB025-Eith Medication Summary Report       Investigation         RBCY_TB025-Eith Medication Summary Report       Investigation         Salmonelia enterica / Salmonelia enterica / 4_S_12i       Investigation		

#### Hide Details of Closed Investigation

On Subject Summary screen, closed investigations are collapsed by default with details hidden. Click 'Show' on the right to expand the details.

R2.5.9	R3.2
All investigations in the Subject Summary screen default to show all details.	Closed Investigations on the Subject Summary screen are hidden, allowing for a cleaner look.

Investigation Handbook \*This Guide is to be used in conjunction with FNHA Panorama training

Subject Sum	nmary			?
				ACTIVE
Client ID: 2587015	Name(Last, First Middle) / DonotuseInvestigation, Hailey	Gender: Health Card No: / Female -	Date of Birth / Age: 1986 Aug 05 / 32 years	
Phone Number: -	Health Region Organizatio Vancouver, Vancouver - Bran Unknown	n: Additional ID Type / Additional ID: ch Yukon HCIP# / -		
Report: 👻 La	unch			
Communicable Di excluding TB and	sease Investigation, STI Encounter Group	_	_	🛠 Hid
			E	Create Investigation
Investigation 1	131088 - Lyme dis	ease - CLOSED		Show .
Investigation	131087 - Salmonel	lla infection - OPEN		🛠 Hide
Investigation ID: 5 131087 C	Status: Investigator: DPEN 📮	Linked Outbreaks: Report Date	(Sent): Report Date (Received): 03 December 2018	
Disease	Etiologic Agent Epi N	larkers Authority / Classificati (√ Primary Classificat	on   Classif. Date lion, ∆ Set by Case Def)	Site(s) Staging
Salmonella infection	Salmonella - species / Salmonella enterica / Salmonella enterica subsp. enterica / 4_5_12:i	Provincial / Case - Investigation	Person Under 2018 Dec 3	

### Move Encounter(s) between Investigations

R2.5.9	R3.2			
On the Subject Summary screen, encounter could be moved from Unassociated Encounters section to an investigation but not from one investigation to another.	On the Subject Summary screen, the user is able to move encounter(s) between investigations in the same encounter group as well.			
	Investigation 131087 Encounters 7 encounter(s) total Move Selected Encounter(s) To: Investigation: 131087 (Salmonella Infection) Non-Episode Encounters Investigation: 131087 (Salmonella Infection) Non-Episode Encounters Investigation: 1310887 (Salmonella Infection) Episode: Salmonella Confirmation Investigation: 131088 (Lyme disease) Non-Episode Encounters Update Title Delete			
		Encounter Date	Encounter Type	Encounter Reasons
		2018 Dec 11	Home Visit	Consultation - Client
		2018 Dec 11	Correspondence	Email
		2018 Dec 11	Community Setting	Consultation - Health Care Provider
		2018 Dec 5	Lab	

## Display of Investigation/Encounter UDFs on Investigation Summary Screen

R2.5.9	R3.2
From Client Immunization View/Add screen, the RBCY_IMM025-Client Immunization Record report can be launched via the Imms Record Report button:	From Immunization Profile screen, the Launch Report screen will be displayed via the Launch Report button, then the following Immunization Profile related reports can be
	selected for launch:
	RBCY_IMM001-Adverse Event Following Immunization
	(AEFI) Individual Client Record (Filters available)

Investigation Handbook	*This Guide is to be used in conjunction with FNHA Panorama training	ıg
	RBCY_IMM024-Client Immunization Documentation	ו-
	By Service Date (Filters available)	
	RBCY_IMM025-Client Immunization Record (Filters	
	available)	
	RBCY IMM048-Family Immunization Report (Filters	
	available)	
чирунивнив 2019 Feb 21	Immunizations Save Reset	
X 2019 Mar 01	Add to WQ	t I
:ella 2019 Feb 02	Clent ID: 0 1t Name[Last, First Middle] / Gender: Health Card No: 2637869 0 1t Ng, Wai Test / Male 9856000004 2017	
	Phone Number: Address: Additional ID Type / Additional ID: - Yukon HCIP# / -	
	Immunization Details	
	Immunization History - Summary Grid	
	Agent + Date Administe Date Administe Date Administe Administe	
I date is estimated for this historical immunitization. Is status for this immunization has been overridden.	Immunizations Save Reset	
e doe name for the second did not meet to all schedule.	Launch Report	4
A dd Administered Add Historical Details.  Special Considerations Adverse Events Deterais.	Report: RBCY_IMM001-Adverse Event Following I	
Consent Allergies Imm s Record Report Clear	٩	
	RBCY_IMM/001rAdverse Event Following Immunization (AEFri) Individual Glient Record RBCY_IMM025-Client Immunization Record RBCY_IMM048-Family Immunization Report	

## Added New Field: Reason for Test

R2.5.9	R3.2
In 2.5.9 when a user was entering a TB screen for clients with a previous positive TST, they would need to create an encounter to provide the reason for the TB screen (TB screening code).	In 3.2, when users are entering in a TB Follow Up only, there is a new field <b>Reason for Test</b> that can be completed. TB Follow Up
	Reason for Test:
	* Organization: To specify an Organization first click on the 'Find' button. Then search, or type the name of th click on 'Select' button. Then click 'Close' to close.