



First Nations Health Authority  
Health through wellness

## Panorama 3.2 Upgrade

Investigation (TB) Changes

June 2019

[panorama@fnha.ca](mailto:panorama@fnha.ca)

<http://www.fnha.ca/what-we-do/communicable-disease-control/panorama>

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**Please Note:**

It is required for CHNs working in FN communities with Panorama access to have training with the FNHA Panorama team prior to use of the Panorama system. Panorama guides are to be used in conjunction with formal Panorama training. To arrange a training session, please contact [panorama@fnha.ca](mailto:panorama@fnha.ca)

Panorama will be undergoing a major upgrade on **Tuesday July 2, 2019**. It will be upgrading from **R2.5.9 to R3.2**.

This handbook will provide an overview of the major changes users will see when using the new (NextGen) system. You will notice some modules and screens will have a new look and feel, while other screens remain as the "classic" Panorama screen.

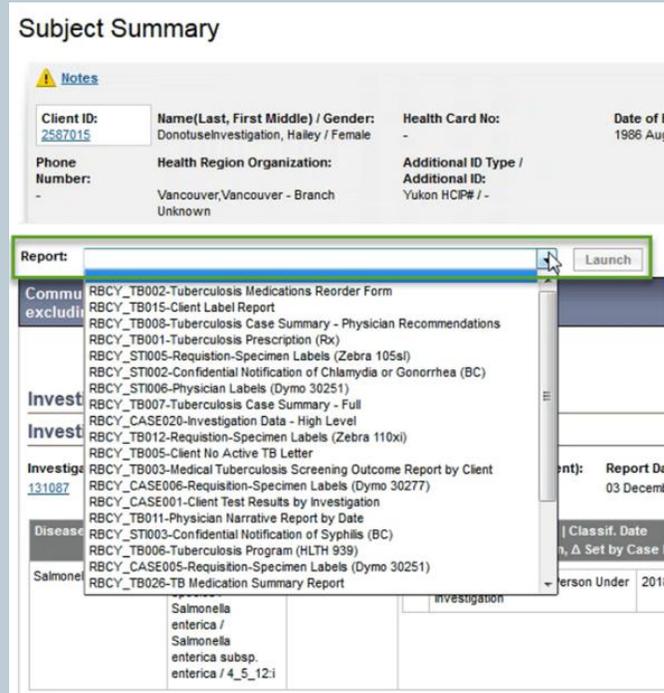
The changes noted in this handbook are not complete and only show the basic 3.2 Investigation module upgrades that most CHNs will likely use.

## Quick Launch of Reports

On Subject Summary, Investigation Summary and Encounter Details and Encounter UDF screens, users can launch corresponding reports directly from drop-down list underneath header. The current sorting order of the reports in the drop-down is a known defect and will be fixed in a future release.

R.2.5.9  
No Quick Launch option for generating reports

R3.2  
Quick Launch reports dropdown can be found underneath the Client header



## Hide Details of Closed Investigation

On Subject Summary screen, closed investigations are collapsed by default with details hidden. Click 'Show' on the right to expand the details.

R2.5.9  
All investigations in the Subject Summary screen default to show all details.

R3.2  
Closed Investigations on the Subject Summary screen are hidden, allowing for a cleaner look.

**Subject Summary**

Client ID: 2587015 | Name: DonotuseInvestigation, Hailey / Female | Health Card No: - | Date of Birth / Age: 1986 Aug 05 / 32 years

Phone Number: - | Health Region Organization: Vancouver, Vancouver - Branch Unknown | Additional ID Type / Additional ID: Yukon HCP# / -

Report: [Dropdown] [Launch]

Communicable Disease Investigation, excluding TB and STI Encounter Group

Investigation 131088 - Lyme disease - CLOSED

Investigation 131087 - Salmonella infection - OPEN

Disease	Etiologic Agent	Epi Markers	Authority / Classification   Classif. Date (✓ Primary Classification, Δ Set by Case Def)	Site(s)	Staging
Salmonella infection	Salmonella species / Salmonella enterica / Salmonella enterica subsp. enterica / 4_5_12:i	-	✓ Provincial / Case - Person Under Investigation   2018 Dec 3	-	-

## Move Encounter(s) between Investigations

<p><b>R2.5.9</b></p> <p>On the Subject Summary screen, encounter could be moved from Unassociated Encounters section to an investigation but not from one investigation to another.</p>	<p><b>R3.2</b></p> <p>On the Subject Summary screen, the user is able to move encounter(s) between investigations in the same encounter group as well.</p>															
	<p><b>Investigation 131087 Encounters</b></p> <p>7 encounter(s) total</p> <p>Move Selected Encounter(s) To:</p> <ul style="list-style-type: none"> <li>Investigation: 131087 (Salmonella infection) Non-Episode Encounters</li> <li>Investigation: 131087 (Salmonella infection) Non-Episode Encounters</li> <li>Investigation: 131087 (Salmonella infection) Episode: Salmonella Confirmation</li> <li>Investigation: 131088 (Lyme disease) Non-Episode Encounters</li> </ul> <table border="1"> <thead> <tr> <th>Encounter Date</th> <th>Encounter Type</th> <th>Encounter Reasons</th> </tr> </thead> <tbody> <tr> <td>2018 Dec 11</td> <td>Home Visit</td> <td>Consultation - Client</td> </tr> <tr> <td>2018 Dec 11</td> <td>Correspondence</td> <td>Email</td> </tr> <tr> <td>2018 Dec 11</td> <td>Community Setting</td> <td>Consultation - Health Care Provider</td> </tr> <tr> <td>2018 Dec 5</td> <td>Lab</td> <td>-</td> </tr> </tbody> </table>	Encounter Date	Encounter Type	Encounter Reasons	2018 Dec 11	Home Visit	Consultation - Client	2018 Dec 11	Correspondence	Email	2018 Dec 11	Community Setting	Consultation - Health Care Provider	2018 Dec 5	Lab	-
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## Display of Investigation/Encounter UDFs on Investigation Summary Screen

<p><b>R2.5.9</b></p> <p>From Client Immunization View/Add screen, the RBCY_IMM025-Client Immunization Record report can be launched via the Imms Record Report button:</p>	<p><b>R3.2</b></p> <p>From Immunization Profile screen, the Launch Report screen will be displayed via the Launch Report button, then the following Immunization Profile related reports can be selected for launch:</p> <ul style="list-style-type: none"> <li>RBCY_IMM001-Adverse Event Following Immunization (AEFI) Individual Client Record (Filters available)</li> </ul>
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- RBCY\_IMM024-Client Immunization Documentation-By Service Date (Filters available)
- RBCY\_IMM025-Client Immunization Record (Filters available)
- RBCY\_IMM048-Family Immunization Report (Filters available)

14PV-HB-HB	2019 Feb 21				
	X 2019 Mar 01				
cella	2019 Feb 02				

1 date is estimated for this historical immunization  
 2 status for this immunization has been overridden  
 3 dose number for this immunization has been revised  
 4 one or part of the vaccine did not meet local schedule

Save Reset

Self-ID Missing

Client ID: 2637869    Name (Last, First Middle) / Gender: Ng, Wai Test / Male    Health Card No: 9856000004  
 Phone Number:    Address:    Additional ID Type / Additional ID: Yukon HCIP# / -

**Immunization Details**

Immunization History - Summary Grid

Agent	Date Administe...	Date Administe...	Date Administe...	Date Administe...

Save Reset

**Immunizations**

Launch Report

Report: RBCY\_IMM001-Adverse Event Following I...

## Added New Field: Reason for Test

### R2.5.9

In 2.5.9 when a user was entering a TB screen for clients with a previous positive TST, they would need to create an encounter to provide the reason for the TB screen (TB screening code).

### R3.2

In 3.2, when users are entering in a TB Follow Up only, there is a new field **Reason for Test** that can be completed.

**TB Follow Up**

Reason for Test:

\* Organization: *To specify an Organization first click on the 'Find' button. Then search, or type the name of the organization and click on 'Select' button. Then click 'Close' to close.*