



First Nations Health Authority
Health through wellness

Panorama User Guide #3

TB Screening Data Entry
Follow-up Without a Skin Test

Version 3.2

Contact us at: panorama@fnha.ca

Find our guides at: <http://www.fnha.ca/what-we-do/communicable-disease-control/panorama>

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Please Note:

It is required for CHNs working in FN communities with Panorama access to have training with the FNHA Panorama team prior to use of the Panorama system. Panorama guides are to be used in conjunction with formal FNHA Panorama training. To arrange a training session, please contact panorama@fnha.ca

This guide is appropriate for TB screens where **there is no TB skin test involved** (ie. Client has a previous positive TST). This detailed guide will show you through the steps in entering your client's TB screening information:

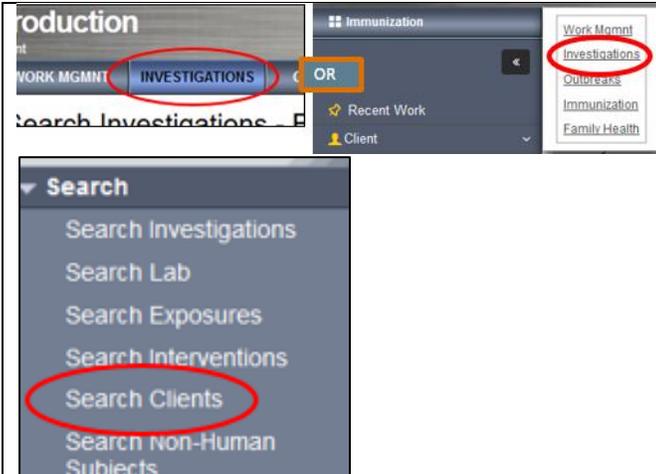
Use the tool "**Which Panorama TB Guide Should I Use?**" To help you to determine how to enter your screens.

This detailed guide will show you through the steps in entering your client's TB screening information:

- **Search and update client information** (Last/First Name, DOB; Jurisdictional Registry)
 - Review/Edit Client Demographics
 - Add/Update Indigenous Information
 - Add Immigration Information
 - Add Allergies
- **Create TB Investigation**
 - Add External Sources
- **Add Risk Factors**
- **Add Signs and Symptoms**
- **Enter TB History Summary**
- **Enter TB Follow Up-Only**
- **Close Investigation (if applicable)**

This guide accompanies *Panorama TB Screening Data Entry – QuickGuide (for Guide #2 and Guide #3)*

Search for Client Chart



For more information about creating, searching and opening client charts please see our [Core Guide](#)

In the INVESTIGATIONS Module:

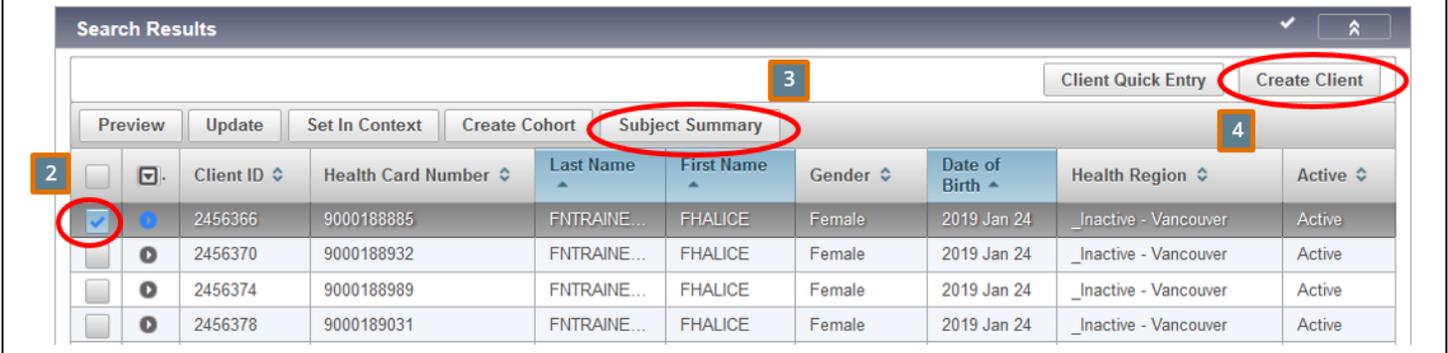
Search/Create Client

LHN > Search > Search Clients

Ensure you have done a thorough search for the correct client and that all demographic information are correct and up-to-date.

1. Search client following your choice of search options (See [Panorama Core Guide](#)).
2. Using the search results table, choose a single client by selecting the checkbox next to the *Client ID column*
3. Under *Row actions*, you will have several choices depending upon which module you are in. Select **SUBJECT SUMMARY**.
4. Alternately, you can select **CREATE CLIENT** if you have done a thorough search and the client does not have a chart in Panorama. You can then create the client's chart.

Ensure you have done a thorough search for the correct client and that all demographic information are correct and up-to-date.



Subject Summary

A client's subject summary page is a great way to get a quick overview of client encounters and investigations

Tip: To "hide" and show" components of the screen, click the *hide* or *show* hyperlinks along the encounter headers to view/hide more details



When the User does not have data access to a module or an Investigation, the Investigation and all associated Encounters are not displayed

The Subject Summary screen lists all *Encounters* and *Investigations* that have been recorded for a client under the various *Encounter Groups* (Communicable Disease, Sexually Transmitted Investigations, and Tuberculosis Disease Investigation, Immunization). Depending on which Module you are in, the subject summary page may vary slightly.

Viewing Subject Summary

With your client in context:

LHN > Investigation > **Subject Summary**

Investigation Encounter Groups are sectioned off by:

- **CD** Investigations (excluding TB and STIs)
- **STI** and **HIV** Investigations
- **TB** Investigations
- and **Immunizations**.

You can navigate to any investigation or encounter that are listed on the screen by clicking the appropriate [hyperlink](#): Investigation ID, Encounter Date. This also sets the Investigation or Encounter in context.

Communicable Disease Investigation, excluding TB and STI Encounter Group

Show

Sexually Transmitted Infections Investigation Encounter Group

Show

Tuberculosis Disease Investigation Encounter Group ✓ Contains Data

Show

Immunization Encounter Group

Show

The Subject Summary page in the INVESTIGATIONS module is divided by Encounter Group

INVESTIGATIONS MODULE SUBJECT SUMMARY PAGE

Subject Summary

Alerts **Notes**

ACTIVE

Client ID: 2448450	Name (Last, First Middle) / Gender: FNTRAINER01, ACTIVETB / Female	Health Card No: -	Date of Birth / Age: 1975 May 23 / 44 years
Phone Number: Primary home: 604-250-2222	Health Region Organization: Vancouver, Vancouver-City Centre	Additional ID Type /	

Encounter Groups are sectioned off by dark grey bars

Report:

- Communicable Disease Investigation, excluding TB and STI Encounter Group Show
- Sexually Transmitted Infections Investigation Encounter Group w
- Tuberculosis Disease Investigation Encounter Group Hide

Select here to create an investigation under this encounter group (this example, selecting here will create a new TB investigation)

Create Investigation

Investigation 70362 - Tuberculosis - OPEN Hide

Investigation ID: [70362](#) Status: OPEN Investigator: Linked Outbreaks: - Report Date (Sent): - Report Date (Received): 26 June 2017

Disease	Etiologic Agent	Epi Markers	Authority / Classification Classif. Date (✓ Primary Classification, Δ Set by Case Def)	S
Tuberculosis	-	-	✓ Provincial / Case - Confirmed 2017 Jun 26	-

A quick summary of the investigation is shown here. It will show information like the disease, investigation status, when it was first reported, and how the case is classified

Investigation 70362 Encounters Hide

4 encounter(s) total Click Encounter Date for encounter details.

Move Selected Encounter(s) To:
Investigation: 70362 (Tuberculosis) Non-Episode Encounters

Encounters table is organized by encounter type, encounter reason, organization and location (SDL)

Non-Episode Encounters Create Encounter Hide					
	Encounter Date	Encounter Type	Encounter Reasons	Organization	Location
<input type="checkbox"/>	2017 Jun 27	Clinic visit	Appointment - new active	Three Corners Health Services	Canoe Creek Health Station
<input type="checkbox"/>	2017 Jun 25	Lab	-	Three Corners Health Services	Canoe Creek Health Station
<input type="checkbox"/>	2017 Jun 24	Phone - communication with client	Initial	Three Corners Health Services	Canoe Creek Health Station

Investigation 70421 - Tuberculosis

Investigation ID: [70421](#) Status: CLOSED Investigator: [icon] Linked Outbreaks: - Report Date (Sent): - Report Date: May 13, 2015

Disease	Causative Agent	Further Differentiation	Authority / Classification Classif. Date	(✓ Primary Classification) Set by Case De
Tuberculosis	-	-	✓ Provincial / Case - Not a Case	2015 May 15

The Investigation Module organizes the subject summary by investigations and encounters under the various Encounter Groups. Newer investigations/ encounters are listed first

Investigation 70421 Encounters [Hide](#)

1 encounter(s) total [Click Encounter Date for encounter details.](#)

Move Selected Encounter(s) To: Investigation:70421 Non-Episode Encounters **Select here to create an encounter under this specific TB investigation**

Non-Episode Encounters [Hide](#)

Encounter Date	Encounter Type	Encounter Reasons	Organization	Location
<input type="checkbox"/> 2015 May 13	Clinic visit	Screen - TB Services for aboriginal community (TBSAC)(11)	Three Corners Health Services	Three Corners Health Centre

Unassociated Encounters (Non-Investigation) [Hide](#)

0 encounter(s) total [Click Encounter Date for encounter details.](#)

Move Selected Encounter(s) To: Unassociated Non-Episode Encounters

Non-Episode Encounters [Hide](#)

Encounter Date	Encounter Type	Encounter Reasons	Organization	Location
----------------	----------------	-------------------	--------------	----------

Immunization Encounter Group ✓ Contains Data [Hide](#)

Unassociated Encounters (Non-Investigation) [Hide](#)

1 encounter(s) total [Click Encounter Date for encounter details.](#)

Move Selected Encounter(s) To: Unassociated Non-Episode Encounters **Encounters that are not associated with an investigation will fall here**

Non-Episode Encounters [Hide](#)

Encounter Date	Encounter Type	Encounter Reasons	Organization	Location
<input type="checkbox"/> 2014 Oct 23	Administer Immunizations	Influenza/Pneumo	Three Corners Health Services	Sugar Cane Health Station

Edit/Update Client Demographics

▼ Subject

- ▼ Client Details
 - Client Demographics**
 - Occupation/Education
 - Health Services
 - Financial Assistance

Health Region Organization:

To create a new record click Add. Add

Preferred Communication Method:

Add Health Region History Apply Reset

* Health Region Organization:
Chilliwack, Chilliwack, British Columbia

* Effective From: 2018/01/01 To: 2019/08/21 End Dating old Health Region Organizations Apply Reset

For more information on updating client information and Indigenous Information and allergies please refer to the [Core Guide](#)

Client Demographics

LHN > Subject > Client Details > **Client Demographics**

1. Ensure Client skeleton information is correct (First Name, Last Name, DOB, PHN)
2. Ensure *Health Region Organization* is correct. Use the **ADD** button to add the most recent location of residence (ie. The associated Public Health Unit for their Health Centre/Nursing Station). End Date old Health Regions. Select **APPLY** and **SAVE** your changes

Eg. For Stolo Nation, their closest Regional Health Authority branch is Chilliwack

Health Region Organization:

Add

Update Delete

	Health Region Organization	Effective From	Effective To
<input type="radio"/>	Chilliwack	2018 Jan 01	2019 Aug 21

Total: 1 10

Telephone Numbers Hide

Number Type: International () ext

Effective From: 2018 / 03 / 21 To: / /

Add Clear

Row Actions	Number Type	Number	Effective From	Effective To	Preferred
<input type="radio"/>	Primary home	(250) 555-5550	2017 Dec 23	-	<input checked="" type="checkbox"/>

3. Ensure *Phone Numbers* and *Addresses* are correct including *Address Located On Reserve* information if appropriate. **ADD** and **SAVE** your changes to the table below each section. End date any old phone numbers and addresses. DO NOT DELETE old numbers or addresses
4. Ensure all other fields in the *Client Demographics* page are up-to-date (if information is known)
5. **SAVE** your work

Add Address

Address Format: Domestic International

* Address Type: Primary home Address on Reserve Administered By: Scowlitz

Unit No.: 102 Street No.: 246 Street Name: Middleofthe Street Type: Road Street Direction:

P.O. Box: STN: RPO: Rural Route:

Country: Canada Province / Territory: British Columbia City / Town: Chilliwack Postal Code: X0X-0X0

Other Address Details: Red house with green and blue fence Latitude: Longitude:

(65 characters remaining)

* Effective From: 2019/08/21 To: / /

<p>Address on Reserve Administered By:</p> <p>ch </p> <p>Chawathil Cheam Cheslatta Carrier Nation</p> <p>Street Road</p> <p>Rural Route:</p>	
<p>▼ Subject</p> <p>▼ Client Details</p> <p>Client Demographics</p> <p>Occupation/Education</p> <p>Health Services</p> <p>Financial Assistance</p> <p>Indigenous Information</p> <p>Immigration Information</p>	<p><u>Indigenous Information</u></p> <p>LHN > Subject > Client Details > Indigenous Information</p> <p>1. Complete the <i>Indigenous Information</i> questions and add your client's current <i>Aboriginal Organization</i> (use (I) location). SAVE your work</p> <p>For more detailed information on how to update Indigenous Information, please see the Panorama Core Guide or Completing Indigenous Information Guide</p>
<p>▼ Subject</p> <p>▼ Client Details</p> <p>Client Demographics</p> <p>Occupation/Education</p> <p>Health Services</p> <p>Financial Assistance</p> <p>Indigenous Information</p> <p>Immigration Information</p>	<p><u>Immigration Information</u></p> <p>LHN > Subject > Client Details > Immigration Information</p> <p>1. For TB screens, the <i>Immigration Information</i> section <u>must be entered</u>.</p> <p>2. Indicate if <i>Canadian citizen</i> (yes/no)</p> <p>3. <i>Country Born In:</i></p> <ul style="list-style-type: none"> • If born in Canada, indicate Province (if known) <p>4. Complete the other fields if known/applicable</p> <p>5. SAVE your work</p>
<p>▼ Subject</p> <p>▶ Client Details</p> <p>Client Warnings</p> <p>Relationships</p> <p>Households</p> <p>▶ Consent Directives</p> <p>Allergies</p> <p>Risk Factors</p>	<p><u>Add Client Allergies</u></p> <p>LHN > Subject > Allergies</p> <p>1. If client has no allergies, select SET NKA or CONFIRM NKA or</p> <p>2. Select ADD and enter client's allergies.</p> <p>For more detailed information on how to update client allergies, please see the Panorama Core Guide</p>

Create a TB Investigation

The screenshot shows the 'Investigation' section of a web application. At the top, there are two tabs: 'Subject Summary' (highlighted with a red circle) and 'Investigation Summary'. Below these is a large 'Create Investigation' button (also highlighted with a red circle and a '2' callout). The 'Disease Summary' section (callout '3.a-e') includes fields for Disease (Tuberculosis), Authority (Provincial), Classification (Case - Person Under Investigation), Classification Date (2018/07/20), Causative Agent, and Further Differentiation. The 'Investigation Information' section (callout '4. a-b') has Priority and Disposition (Screening) dropdowns. The 'Responsible Organization / Investigator' section (callout '5. a-f') includes fields for Responsible Organization (Three Corners Health Services Society), Responsible Organization Workgroup (TCHSS TB), Responsible Organization Date (2018/07/20), Investigator Organization (Three Corners Health Services Society), Investigator Workgroup (TCHSS TB), Investigator Name, and Assigned Date (2018/07/20).

Create a **TB Investigation** for your TB screen. For more details, use the instructions from [Panorama User Guide #2: TB Screening Data Entry With Skin Test](#)

1. Scroll down to the *Tuberculosis Disease Investigation Encounter Group* section of the page
2. Select **CREATE INVESTIGATION**. You will be brought to the *Create Investigation* page
3. Complete the *Disease Summary* section:
4. In the *Investigation Information* section:
5. Complete the *Responsible Organization/Investigator* section:
6. Complete the *Reporting Notification* section. Press **SUBMIT**

Hide

Reporting Notification

*** Reporting Source:**

Provider: Don't select 'Provider' or 'Other' for Reporting Notification

Click Find to select a provider:

Provider: Find

6.a

Location: Sugar Cane Health Station Use the FIND button to search and select your SDL.

To specify a Service Delivery Location first click on the 'Find' button or type the name of the Service Delivery Location you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.

Service Delivery Location: Panorama > BC/Yukon > BC > Aboriginal Health Organizations > Three Corners Health Services > Sugar Cane Health Station > [454 Sugar Cane Health Station] Find

Other:

Type of Reporting Source:

Method of Notification:

*At least one of the following dates is required.

Report Date (Sent): / / Report Date (Received): / /

6.c Submit Clear Cancel

Investigation details successfully saved.

You will now see 2 banners along the top of the page, the Client banner and an Investigation banner. A confirmation will appear below the banners showing that your Investigation has been successfully created.

- ▼ Investigation
 - Subject Summary
 - Investigation Summary
 - ▼ Investigation Details
 - Disease Summary
 - Recommendations
 - Investigation Information
 - Resp. Org / Investigator
 - Reporting Notifications
 - External Sources
 - Links & Attachments

Adding External Sources

- Ensure your **Subject/Client** and **Investigation** is in context:
 LHN > Investigation > Investigation Details > **External Sources**
1. Select the radio button (○) next to the *Other External Source*
 2. Using the free text fields, enter the *Provider's Name, Role/Organization, Country, Address, Province, City, Postal Code, Phone Number and Fax Number.*
 3. Select **ADD**
 4. The provider contact information will appear in the table at the bottom of the page.
- Repeat steps **1-4** to add additional providers involved with the TB screening. When you are done, **SAVE** the page.

Note: The *External Source* section in Panorama needs to be completed for the screen to be followed up. If your client does not have a health care provider, please contact FNHATB@fnha.ca

1

SDL radio button selected

Other External Source

Name:

Role/Organization:

Country:

Address Line 1:

Address Line 2:

Province/Territory:

Postal Code:

Phone Number: () - ext. International

Fax Number: International

2.a

The City field is a Type-ahead. After you start typing, options will appear for you to select

City:

- Powell River
- Powell River Regional District
- Powers Addition

If you need to enter a toll-free number, select the International checkbox, enter the 1 under the area code section

2.b

* Effective Date From: / /

yyyy mm dd

Effective Date To: / /

yyyy mm dd

3

Add

Row Actions:

	External Source Type	Name	Role/Organization	Address	Phone/Fax Numbers	Effective From	Effective To
<input type="radio"/>	Other	Dr. I.M. Strange	Family Physician	123 Middle Road, Suite 101 Powell River, British Columbia Canada H0H0H0	(604) 555-1234 (Phone), (778) 555-1234 (Fax)	2019 Aug 25	-

Save

Risk Factors

The pre-populated table of risk factors in the TB module reflect the risk factors listed in the BCCDC TB screening (939) form

As of December 1, 2018, FNHSO users will enter Risk Factors by exception. This change in process is to avoid redundancy and eliminate charting errors. This change will also simplify the data entry process.

- ▼ **Subject**
 - ▼ Client Details
 - Personal Information
 - Occupation/Language
 - Health Services
 - Financial Assistance
 - Aboriginal Information
 - Immigration Information
 - Client Warnings
 - Relationships
 - Households
 - ▶ Consent Directives
 - Allergies
 - Risk Factors**

Enter Client **Risk Factors** for your TB screen. For more details, use the instructions from [Panorama User Guide #2: TB Screening Data Entry With Skin Test](#)

FNHA enters their Risk Factors in Panorama **by exception**. This means that unless you are changing a specific Risk Factor response to a 'yes', or making a risk factor pertinent to an investigation, there is no need to enter a response.

To view client's risk factors, have your **Subject/Client** and **Investigation** in context:

LHN > Subject > **Risk Factors**

3 types of risk factors you may see in a client chart (circled in RED). Please see chart below to determine how to enter/update these RF

1 A new (blank) RF. Note that the fields on the table are empty

2 An old RF from a previous (past) investigation. Note that there is an old date under the 'reported date' column, and old response completed and that the 'Pertinent to Investigation' column is filled with a hyperlink to a past investigation

3 An old (discontinued) RF from iPHIS. Note the "iPHIS DC" within the RF

If you see a (*) next to a RF, it indicates that responding 'Yes' to this RF will affect the client immunization forecaster

If you see a checkmark next to a RF, it indicates that this RF has been preset for recommended for the investigation

iPHIS DC: Leukemia | iPHIS DC: Lymphoma

Total: 17

Types of Risk Factors

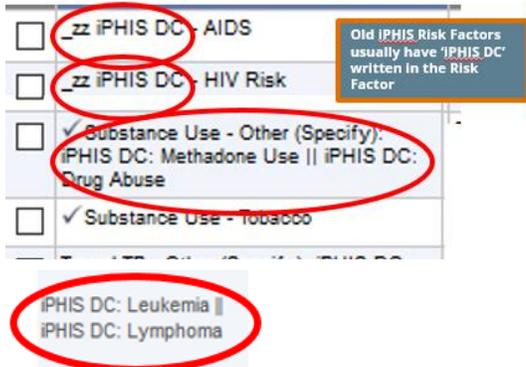
Once you have determined the Type(s) of Risk Factors that you client currently has listed, this will determine how you will enter/update into Panorama

Type of Risk Factor:	If:	What to do:
1 A new (blank) risk factor	You wish to add a 'YES' response	Freely enter the response to 'YES' for this risk factor
	You wish to add a 'NO' response	Ignore this RF and do not alter/change
2 A risk factor that is pertinent to an old investigation	The old response is 'NO', and will stay as a 'NO'	Ignore this RF and do not alter/change
	The old response is 'YES' and will stay as a 'YES'	Make this risk factor pertinent to your current investigation
	The old response is switching from a 'NO' to a 'YES'	End-date the 'NO' risk factor; Add the same risk factor with the new 'YES' response
	The old response is switching from a 'YES' to a 'NO'	End-date the 'YES' risk factor
3 'iPHIS DC' - [RISK FACTOR]	You see this listed for a client RF	Ignore this RF and do not alter/change
4 Risk Factor is not listed	If you need to add a Risk Factor that is not currently in the table	Add the Risk Factor with a 'YES' response

Special Population - Indigenous under 19 yrs (*)		2019 Aug 24	Yes
--	--	----------------	-----

For more information, please see the [Immunization Data Entry Guide](#)

When *iPHIS* (the Province's previous Public Health charting system) charts were converted over to Panorama, some old Risk Factors that are no longer used, were pulled over to the client's Panorama chart.



For Children under the age of 19

Similar to adding the 'Special Population: Aboriginal under 19 years' Risk Factor for children in the **Immunization** module, please ensure that children who qualify for the hepatitis A vaccine have the risk factor 'Special Population: Aboriginal under 19 years' added to the TB risk factor table as well.

Risk Factors from iPHIS Transfer:

Some client charts may have old iPHIS risk factors on the table when you open their risk factor page. These risk factors were brought over from iPHIS and are no longer used.

*Please see examples of old iPHIS RF on the left hand column.

If you encounter any of these risk factors, please ignore. If you see '**iPHIS DC**' in front of the Risk Factor, DO NOT CHANGE the response

Signs & Symptoms

- ▼ Investigation
 - Subject Summary
 - Investigation Summary
 - ▶ Investigation Details
 - ▶ Lab
 - Encounter Details
 - Signs & Symptoms**
 - Complications

Enter Client **Signs and Symptoms** for your TB screen. For more details, use the instructions from [Panorama User Guide #2: TB Screening Data Entry With Skin Test](#)

The Signs and Symptoms page in Panorama is displayed as the old 'Classic' version of Panorama

*All S&Sx in the table needs to have a documented response. ie. Do not leave blank. When you create a TB investigation for a client, a table of S&Sx recommended for the investigation appears.

Row Actions:

Reason for Deletion: Present: Onset Date: / /

<input type="checkbox"/>	Sign/Symptom	Present	Onset Date/Time	Recovery Date/Time	Duration	Reported By	Details Exist
<input type="checkbox"/>	Chest pain	No					No
<input type="checkbox"/>	Cough	No					No
<input type="checkbox"/>	Fatigue	No					No
<input type="checkbox"/>	Fever	No	6				No
<input type="checkbox"/>	Haemoptysis	No					No
<input type="checkbox"/>	Lymphadenopathy (enlarged glands)	No					No
<input type="checkbox"/>	Night sweats	No					No
<input type="checkbox"/>	Shortness of breath/breathing difficulty	No					No
<input type="checkbox"/>	Sputum production	No					No
<input type="checkbox"/>	Weight loss	No					No

7

Ensure all responses are completed for the Signs and Symptoms table

6

7

Update TB History Summary

<ul style="list-style-type: none">▼ Investigation<ul style="list-style-type: none">Subject SummaryInvestigation Summary▶ Investigation Details▶ LabEncounter DetailsSigns & SymptomsComplicationsOutcomesBasic AssessmentMedical HistoryIncubation & Communicability▼ Treatment & Interventions<ul style="list-style-type: none">Treatment ProfileIntervention SummaryTB Skin Test Summary		<p>Enter Client Signs and Symptoms for your TB screen. For more details, use the instructions from Panorama User Guide #2: TB Screening Data Entry With Skin Test</p> <p>*Please note the TB History Summary Page is displayed as the old 'Classic' version of Panorama.</p> <p>Before entering the client TST, first review and update your client's TB history summary.</p> <p>LHN > Investigation > Treatment & Interventions > TB Skin Test Summary</p>
--	--	--

TB History Summary
Hide TB History Summary

Previous Diagnosis: -

Previous Treatment: -

Previous TB Test: -

Previous BCG Vaccine: -

1 Update

TB History Details
Hide TB History Details

Previous TB Test:

Source:

Previous Test Country:

Previous Diagnosis:

Previous Treatment:

Previous BCG Vaccine:

BCG Vaccine Country:

BCG Scar Visible:

Previous Test Date: Use Full Date: 2017 / 07 / 16
yyyy mm dd

Use Partial Date: /
yyyy mm

Previous Diagnosis Date: Use Full Date: 2017 / 08 / 01
yyyy mm dd

Use Partial Date: /
yyyy mm

Previous Treatment Date: Use Full Date: 2017 / 08 / 01
yyyy mm dd

Use Partial Date: /
yyyy mm

BCG Vaccine Date: Use Full Date: / /
yyyy mm dd

Use Partial Date: 1980 / 05
yyyy mm

Client Age at Last BCG: Years

TB History Comments

As per health centre clinic chart

(3967 characters remaining) Add

Date	Comments	Recorded By

2. (l)

Save Clear Cancel

- Communication
- ▼ Treatment & Interventions
 - Treatment Profile
 - Intervention Summary
 - TB Skin Test Summary

Or

Cancel

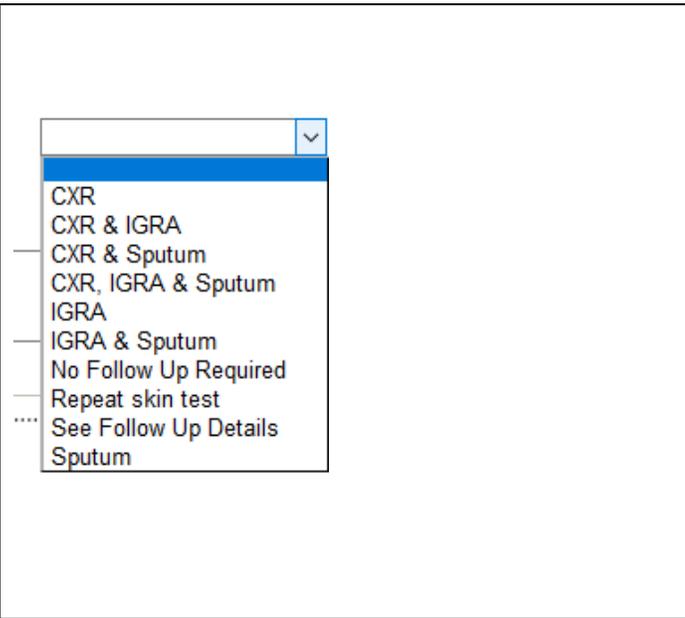
Will take you back to the TB Skin Test Summary Page

TB History Summary
Hide TB History Summary

Update

Previous Diagnosis:	None	Previous TB Test:	Negative
Previous Treatment:	None	Previous BCG Vaccine:	Yes

The information you saved in the TB History Details Page will update the TB History Summary



- (○) in the *Other Provider* area and enter the provider name in the free text field.
 - d. Enter *Follow-up Date*: the date the client TB screen was done
 - e. *Follow-Up* selections from drop-down list (*see photo on left)
 - f. Select *Reason for not having chest x-ray* if applicable (*see photo on left)
4. *Follow-up Details* is a free-text field where you can, enter the location where the client has been sent for CXR and that you will follow up with FNHA TB Services
 5. **SAVE** your work. Select **CANCEL** or LHN > Investigation > Treatment & Interventions > **TB Skin Test Summary**
 6. You will go back to the *TB Test Summary Page* and you will see your TB Follow Up appointment in the table

TB Follow Up
Hide TB Follow Up

Reason for Test: 11 BC First Nations TB Services Clear

*** Organization:** *To specify an Organization first click on the 'Find' button. Then search, or type the name of the Organization you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.*

Organization: Panorama > BC/Yukon > BC > Aboriginal Health Organizations > [Three Corners Health Services Society] Find

*** Location:** *To specify a Service Delivery Location first click on the 'Find' button. Then search, or type the name of the Service Delivery Location you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.*

Service Delivery Location: Panorama > BC/Yukon > BC > Aboriginal Health Organizations > Three Corners Health Services Society > Sugar Cane Health Station > [Sugar Cane Health Station] Find

*** Provider:** Use this Provider. *Click Find to select a provider:*

Provider: Macalino, Cecille, Nurse - Registered, FNHA Health Protection Office, West Vancouver Find

Please select among the 2 available search methods; Search or Type.

Type **Search**

Start typing the last name of the Provider. Matches will begin to appear below. Select the match with the keyboard or mouse.

Name of Provider: Macalino, Cecille, Nurse - Regi Show Info

Select

Use Other Provider:

*** Follow Up Date:** 2018 / 12 / 3 [calendar icon]
yyyy mm dd

*** Follow Up:** CXR →

Reason For Not Having Chest X-ray:

Follow Up Details:
 Requisition given to client. Sent to ABC clinic for CXR. FNHA TB services notified by email.

(3907 characters)

- CXR
- CXR & IGRA
- CXR & Sputum
- CXR, IGRA & Sputum
- IGRA
- IGRA & Sputum
- No Follow Up Required
- Repeat skin test
- See Follow Up Details
- Sputum

5
Save
Clear
Cancel

3. a-c

3. d-f

4

5

What your TB follow up will look like on the table:

TB Skin Test and Follow Up Summary
Hide TB Skin Test and Follow Up Summary

All TB Skin Tests for the client in context are displayed, not just those pertinent to the Investigation in context.

Row Actions: View/Update View TB Test Outcome Report Create TB Skin Test Create TB Follow Up Only

Reason for Deletion: Delete

	Test/Follow Up ID	Date of Give/Service	Date of Read	Reaction Size (mm)	Interpreted Result	Follow Up	Pertinent Investigations
<input type="radio"/>	60497	2019 Aug 23	-	-	-	CXR	70362 Tuberculosis

6

*See example email to FNHA TB Services in photo below:

Notify FNHA TB Services by phone or email
FNHATB@fnha.ca if client follow up is needed. AT THIS

POINT YOU WILL WAIT TO GET X-RAY RESULTS/
RECOMMENDATIONS. You will be contacted by FNHA
TB Services if further information is required or if there
are physician recommendations

 Send	From ▾	Cecille.Macalino@fnha.ca
	To...	<input type="checkbox"/> FNHA TB
	Cc...	
	Bcc...	
	Subject	Client ID: 123456, Investigation ID: 24680, <u>Splatsin</u> Health Centre, TB screening: 06 Entry for Treatment

Hi TB Team,

This client was screened and was sent to ABC Clinic in Vernon for CXR.

Sincerely,

Ima Nurse, RN
Splatsin Health Centre
250-555-1234

Encounters

Encounters can be automatically, or manually created.

Enter Client **Encounters** (if needed) for your TB screen. For more details, use the instructions from [Panorama User Guide #2: TB Screening Data Entry With Skin Test](#)

An encounter represents a point of service between a client and healthcare provider for any type of service (eg. Clinic visit, home visit, telephone consult, etc).

Automatic Encounters

Panorama automatically creates an encounter for:

- Administered Immunizations
- AEFI (Adverse Event Following Immunization)
- Special Considerations
- Entry of Lab Results/Diagnostic Imaging Results
- Entry of TST
- Interventions

Manual Encounters

Users can manually create encounters for the following:

- Clinic/ Home/ Outreach/ Street/ Workplace visits
- Telephone assessments with the client/guardian
- Case conferences – Contact between multiple healthcare providers about a specific client
- Counselling/education, provision of care, medication administration/ management, screening, etc.

Eg. You can create a manual encounter to document a phone call or visit regarding immunization that did not include administration of a TB Skin Test.

Investigation 70364 - Tuberculosis

Investigation ID:	Status:	Investigator:	Linked Outbreaks:	Report Date (Sent):	Report Date (Received):
70364	OPEN		-	-	June 27, 2017

Disease	Causative Agent	Further Differentiation	Authority / Classification Classif. Date (✓ Primary Classification, Δ Set by Case Def)	Site(s)	Sta
Tuberculosis	-	-	<input checked="" type="checkbox"/> Person 2017 Jun 27	-	-

Investigation 70364 Encounters

0 encounter(s) total Click Encounter Date for encounter

Move Selected Encounter(s) To:

Investigation:70364 Non-Episode Encounters

Move

Non-Episode Encounters

Encounter Date	Encounter Type	Encounter Reasons	Organization	Location
<div style="border: 1px solid #ccc; padding: 5px; display: inline-block;">Create Encounter</div>				

Each TB Investigation has an associated Investigation ID number

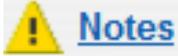
Encounters for the Investigation are found just below the Investigation ID hyperlink

To create a new encounter for this particular TB investigation, select here

Notes

You can quickly see and access client notes by checking if a *Notes* hyperlink exists on the top left hand corner of the client banner. When selected, this will take you to the *Clinical Notes* screen. When selected, this will take you to the *Clinical Notes* screen. For more information, please refer to the [Core Data Entry Guide](#)

Enter Client **Notes** (if needed) for your TB screen. For more details, use the instructions from [Panorama User Guide #2: TB Screening Data Entry With Skin Test](#)



Select to see all notes listed in the table (most recent note will appear first)

Select here to author a new note

Select a radio button (O) then update note to edit the note (can only do this if you are the original author of the note)

Select the hyperlink if you would like to view an individual note

Shows you if a note has been updated/ corrected from the original note

Shows you if the note is attached to an encounter, investigation, or a general client note

Note Date/Time	Note Type	Subject Line	Author	Attached To	Status	Corrected
2017 Sep 9	Nurse	2-Month well baby visit	TRAINER03, Cecille	Enc 2017 Sep 9	Complete	
2017 Jul 25	Nurse	Postpartum Home Visit	TRAINER03, Cecille	Client 2456377	Complete	<input checked="" type="checkbox"/>
2017 Jul 20	Nurse	Phone Call from Mom - Breastfeeding Question	TRAINER03, Cecille	Client 2456377	Complete	

Total: 3 Page 1 of 1 Jump to page:

Note is being created for Investigation ID 70364, Encounter 2017 Aug 10

Shows you if a note is created under the client, investigation, or encounter

Structured using the Subject Line standard (See How to Structure Your Notes section)

You can format your note (font, text size) with the tool bar

Free-text box to enter note. Users can cut and paste notes from other documents (i.e., Word document, Notepad); however, to prevent error messages, users must insert a space or return at the beginning of the note content pasted into this field

Select to save your note

Save as Draft Note Complete Clear Cancel

Note ID: - Status: -

* Required Field

Author: TRAINER03, Cecille Role: BCY System-Support

* Subject: TB - Community TB Screening

* Note Date: 2018 / 08 / 10 Note Time: : : PST

Note Type: Nurse

Common Phrases: TB_intake_Note_part2 Add to Note

* Note:

Client in for TB screening. TST measured at 15mm. Discussed with client TST results. Client states no symptoms, no risk factors noted. Client sent to ABC Clinic for CXR. Requisition given. Email notification to FNHA TB Services sent.

Closing Investigations

If you are unsure if you should be closing a client Investigation, please contact FNHA TB Services fnhaTB@fnha.ca

If there is no follow-up required, the investigation can be closed by the CHN. FNHA TB Services or the BCCDC will be responsible for closing all other TB Investigations.

If you want to close your investigation, use the instructions from [Panorama User Guide #2: TB Screening Data Entry With Skin Test](#)

Investigation ID:
[70364](#)

Status:
 CLOSED

Disposition:
 Screening

Age at time of Investigation:
 4

Disease:
 Tuberculosis

PHAC Date/Type:
 2017 Jun 27 / Date Reported

Causative Agent:
 -

Authority/Classification:
 Provincial / Case - Not a Case / 2017

⚠ This investigation has a status of CLOSED. Please consider this when making updates to the investigation.
 Investigation successfully closed.

The Investigation ID banner will now note that the status is set to 'closed'

Tuberculosis Disease Investigation Encounter Group

Investigation 70440 - Tuberculosis - CLOSED

Investigation ID:
[70440](#)

Status:
 CLOSED

Investigator:

Linked Outbreaks:
 -

Report Date (Sent):
 -

Report Date (Received):
 07 July 2017

Disease	Etiologic Agent	Epi Markers	Authority / Classification Classif. Date (✓ Primary Classification, Δ Set by Case Def)			
Tuberculosis	-	-	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15px; text-align: center;">✓</td> <td>Provincial / Case - Not a Case</td> <td style="width: 15px; text-align: center;">2017 Jul 7</td> </tr> </table>	✓	Provincial / Case - Not a Case	2017 Jul 7
✓	Provincial / Case - Not a Case	2017 Jul 7				

The Subject Summary page shows that this TB Investigation is closed.