



First Nations Health Authority
Health through wellness

Panorama User Guide #1

TB Screening Data Entry

Negative Screen –

No Signs & Symptoms, No Risk Factors

Version 3.2

Contact Us at: panorama@fnha.ca

Find our guides at: <http://www.fnha.ca/what-we-do/communicable-disease-control/panorama>

Table of Contents

Please Note:	3
Search and Update Client Information	4
Create Consent Directive	7
End Dating old TST consents	8
Viewing Consents	8
Update TB History Summary	10
BCG History from iPHIS	12
Create TB Skin Test	13
TB Skin Test – GIVE	13
TB Skin Test – READ	15
Client No Show for TB Skin Test Read	17
Entering a Historical TST	18

Please Note:

It is required for CHNs working in FN communities with Panorama access to have training with the FNHA Panorama team prior to use of the Panorama system. Panorama guides are to be used in conjunction with formal FNHA Panorama training. To arrange a training session, please contact panorama@fnha.ca

This guide is only appropriate for negative screening for clients **with a negative TST, no signs/symptoms and no risk factors**, including children (school screening).

Use the tool "**Which Panorama TB Guide Should I Use?**" To help you to determine how to enter your screens.

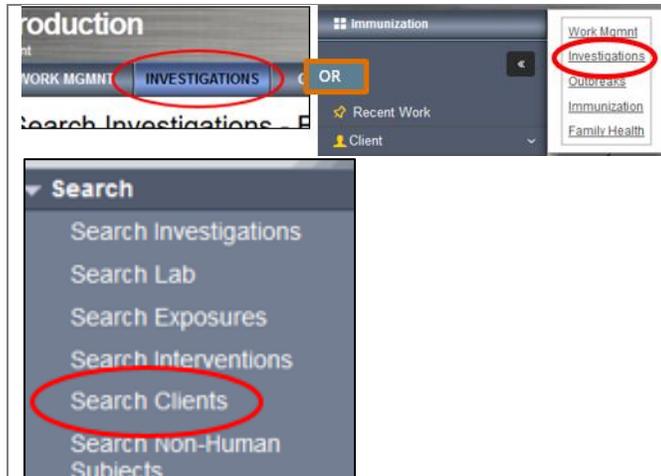
For contacts to an active case, clients requiring follow-up, or those **with signs/symptoms or risk factors**, please follow the document "**Panorama User Guide #2: TB Screening Data Entry With Skin Test**" instructions. Please use the "**Which Panorama TB Guide Should I Use?**" tool to show you which TB guide to use for entering your TB screen.

This detailed guide will take you through the steps in entering your client's negative TB screening information:

- **Search and update client information** (Last/First Name, DOB; Jurisdictional Registry)
 - Review/Edit Client Demographics
 - Add/Update Indigenous Information
 - Add Immigration Information
 - Add Allergies
- **Enter Consent**
- **Enter/Update TB History**
- **Enter TB Skin Test**

This guide accompanies *Panorama TB Screening Data Entry – QuickGuide (for TB Guide #1)*

Search and Update Client Information



In the INVESTIGATIONS Module:

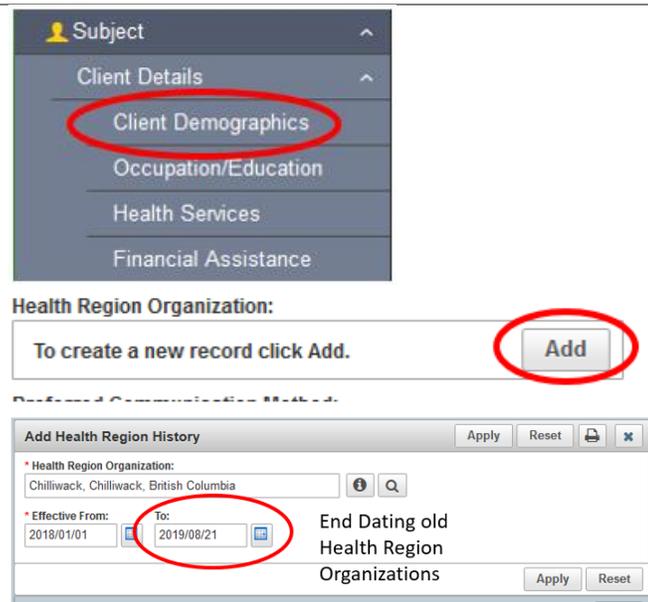
1. SEARCH/CREATE CLIENT

LHN > Search > **Search Clients**

- Search client following your choice of search options (See [Panorama Core Guide](#)).
- Using the search results table, choose a single client by selecting the checkbox next to the *Client ID* column
- Under *Row actions*, you will have several choices depending upon which module you are in. Select **View Subject Summary**.
- Alternately, you can select **Create Client** if you have done a thorough search and the client does not have a chart in Panorama. You can then create the client's chart.

For more information about searching and opening client charts please see our [Core Guide](#)

Ensure you have done a thorough search for the correct client and that all demographic information are correct and up-to-date



2. EDIT/UPDATE CLIENT INFORMATION

Client Demographics

LHN > Subject > Client Details > **Client Demographics**

- Ensure *Health Region Organization* is correct. Use the **ADD** button to add the most recent location of residence (ie. The associated Public Health Unit for their Health Centre/Nursing Station). End Date old Health Regions.

Eg. For Stolo Nation, their closest Regional Health Authority branch is Chilliwack

TB Guide #1: Negative TB Screen

*This Guide is to be used in conjunction with FNHA Panorama training

- b) Ensure *Phone Numbers* and *Addresses* are correct including *Address Located On Reserve* information if appropriate. **ADD** and **SAVE** your changes to the table for each section. End date any old phone numbers and addresses. DO NOT DELETE old numbers or addresses
- c) Ensure all other fields in the *Client Demographics* page are up-to-date (if information is known)
- d) **SAVE** your work

For more detailed information on how to search and update client information, please see the [Panorama Core Guide](#)

3. UPDATE INDIGENOUS INFORMATION

Indigenous Information

LHN > Subject > Client Details > **Indigenous Information**

- a. Complete the *Indigenous Information* questions and add your client's current *Aboriginal Organization* (use **(I)** location). **SAVE** your work

For more detailed information on how to update Indigenous Information, please see the [Panorama Core Guide](#) or [Completing Indigenous Information Guide](#)



4. UPDATE IMMIGRATION INFORMATION

Immigration Information

LHN > Subject > Client Details > **Immigration Information**

- For TB screens, the *Immigration Information* section must be entered.
- Indicate if *Canadian citizen* (yes/no)
- Country Born In*:
 - If born in **Canada**, indicate Province (if known)
- Complete the other fields if known/applicable
- SAVE** your work



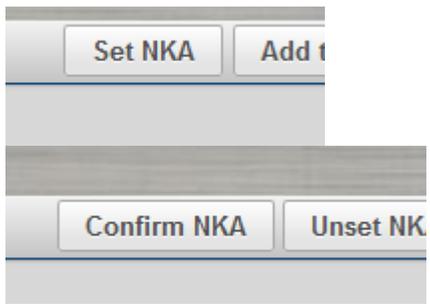
5. ADD CLIENT ALLERGIES

Allergies

LHN > Subject > **Allergies**

- If client has no allergies, select **SET NKA** or **CONFIRM NKA** or
- Select **ADD** and enter client's allergies.

For more detailed information on how to update client allergies, please see the [Panorama Core Guide](#)



Create Consent Directive

The screenshot shows the software interface. On the left is a navigation menu with the following items: Subject, Client Details, Client Demographics, Occupation/Education, Health Services, Financial Assistance, Indigenous Information, Immigration Information, Client Warnings, Client Relationships, Client Households, Consent Directives, Immunization Service, All Directives (circled in red), and Allergies. Below the menu is a 'Consent Directives' modal window. It has a title bar with a checkmark and an up arrow. The main area contains a large empty text box with a small orange box containing the number '1' next to it. To the right of the text box is an 'Add' button, which is circled in red.

If a previous consent is present, **end-date** the current consent and enter new one.

LHN >Subject >Consent Directives > **All Services**

1. Select **ADD** to add a new consent directive
2. A Consent Directive modal will appear. Complete fields:
 - a. *Directive Category* = **Service**
 - b. *Directive Sub Category* = **TB Skin Test**
 - c. *Instruction*: Select either the **Grant** or **Refuse** Radio Button
 - d. *Status* = select **Confirmed** radio button
 - e. *Effective From Date* defaults to today's date (can be back dated).
 - f. *Effective To Date*: Enter anticipated date of TST read (ie. 48-72 hours post TST give)
 - g. Choose the *Form of Consent* from the drop down list
 - h. *Consent Given By*: (three choices):
 - i. *Not Specified*
 - ii. *Related Client* - will appear as an option if the client is linked to a family member
 - iii. *Other* - Select the *Relationship Type* and use the free-text field to enter the name of the person giving consent on behalf of the client.
 - i. *Consent Given To*: - select the Name radio button. Select **CURRENT USER** button and your name will populate in the field. You can also enter the name of the provider that obtained the consent.
 - j. *Comments* can be entered if needed in the free text box.
3. Select **APPLY** and **SAVE** your consent.

Add Consent Directive 2

* Directive Category: Service * Directive Sub Category: TB Skin Test Directive Type: Service: TB Skin Test

* Instruction: Grant Refuse Reason for Refusal: Reason Description:
(100 characters remaining.)

* Status: Draft Confirmed

* Effective From: 2019/08/19 To: 2019/08/21 Form of Consent: In Person

Consent Given By: Not Specified Related Client Other Client

Consent Given To: Not Specified Name Cecille TRAINER03

Comments: YOU CAN ENTER ADDITIONAL COMMENTS HERE
(1962 characters remaining.)

3

A duplicate overlapping directive exists which is already inactivated. Adjust the consent details, or first adjust the dates on the existing directive so as to avoid the overlap.

End Dating old TST consents

In Panorama, you cannot have 2 consents for a TST with overlapping dates. If you run into this issue, you will need to end date one of the consents.

LHN > Subject > Consent Directives > **All Services**

1. From the *Consent Directives* page, in the table, select the checkbox next to the consent you wish to end date.
2. The Row Action buttons will become available at the top of the table. Select **UPDATE**
3. Once the consent is opened, you can add in the *Effective To Date* (ie end date)
4. **SUBMIT** and the consent will update into the table with the end date

Viewing Consents

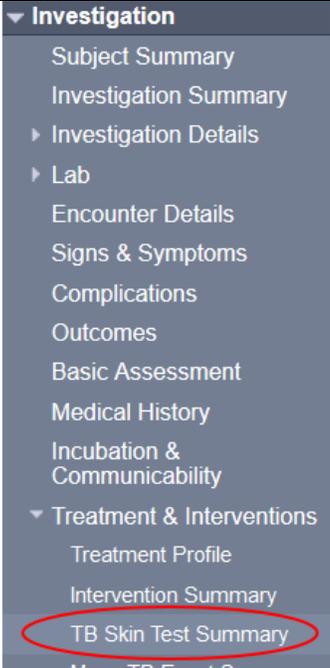
You can review all of your client consents on the table, and filter them as needed. You can use the expand/collapse column (2nd column) on the table to see additional consent details.

Alternately, you can select any individual consent using the checkbox and select **VIEW**. The consent details will appear in a modal.

The screenshot shows a table of consents with the following columns: Status, Instruction, Directive Type, Antigen, Active, Effective From, and Effective To. The first row is highlighted. A callout box explains that the Status column shows if a consent is confirmed or expired. Another callout explains that the Active column can be filtered by Status, Instruction, Directive type, and Antigen. A third callout notes that each TST must have a documented consent and should be end dated if not already done so. A fourth callout explains that the Expand/Collapse column allows you to see additional details of a consent without having to open up the consent.

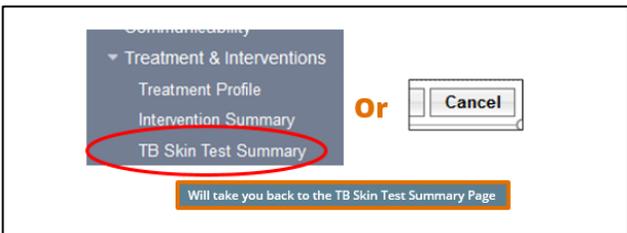
Status	Instruction	Directive Type	Antigen	Active	Effective From	Effective To
Confirmed	Grant	Service: TB Skin Test		Active	2019 Aug 22	2019 Aug 23
Confirmed	Grant	Service: Immunization	Varicella	Active	2019 May 24	
Confirmed	Grant	Service: Immunization	Pneumo-C	Active	2019 May 24	
Confirmed	Grant	Service: Immunization	Rubella	Active	2019 May 24	
Confirmed	Grant	Service: Immunization	Mumps	Active	2019 May 24	
Confirmed	Grant	Service: Immunization	Measles	Active	2019 May 24	
Confirmed	Grant	Service: Immunization	Men-C-C	Active	2019 May 24	

Update TB History Summary



If selecting **None** or **Unknown** for *Previous Diagnosis*, or *Previous Treatment*, enter date of client TB screen. You will not be able to save your entry without a date entered.

If *Previous Vaccine* is selected **Yes**, a date must be entered. If only year of BCG known, enter the month the client was born.



Before entering the client TST, first review and update your client's TB history summary.

LHN > Investigation > Treatment & Interventions > **TB Skin Test Summary**

1. Scroll down to the *TB History Summary* section of the page. Select **UPDATE**
2. The *TB History Details* page opens where you can review and update client information:
 - a. *Previous TB Test*: Can select **Negative, None, Positive, or Unknown** from the drop down menu
 - b. *Source*: Source where you received the previous TB test information from. Choose **Client** or **Other**
 - c. *Previous Test Date*: Enter date the last TST was given. If Full Date is not known, you can use the radio () button to enter a *Partial Date* (year/month)
 - d. *Previous Test Country*: Use the drop down to select the Country where client received her last TST
 - e. *Previous Diagnosis*: Select **Active TB, Latent TB, None, or Unknown**. Enter the *Previous Diagnosis Date* (Full or Partial Date)
 - f. *Previous Treatment*: Select **Active TB, None, Prophylaxis Complete, Prophylaxis Incomplete, Prophylaxis Unknown, Unknown Treatment, or Untreated**. Enter the *Previous Treatment Date* (Full or Partial)
 - g. *Previous BCG Vaccine*: Select **No, Unknown, or Yes**. Enter the *BCG Vaccine Date* (Full or Partial Date).
 - h. *BCG Vaccine Country*: Enter the country where client received BCG vaccine
 - i. *BCG scar visible*: Enter your assessment of client's BCG scar. Select **No, Unknown, or Yes**
 - j. *Client Age at Last BCG*: Enter age of client when they received BCG (in years) if applicable/known.
 - k. There is a free text field under *TB History Comments* where you can add additional information such as any changed or updated fields you have updated, or any relevant comments regarding TB History. Select **ADD** after adding additional comments to put into the comment table.
 - l. **SAVE** your work.
 - m. Select **CANCEL** or LHN > Investigation > Treatment & Interventions > **TB Skin Test Summary** to take you back to the *TB History Details* page

1 Update

2. (a-k)

2. (l)

Save Clear Cancel

Complete/update the TB History Details section as much as possible

2. (m)

Or Cancel

Will take you back to the TB Skin Test Summary Page

2. (m)

Communicability

- ▼ Treatment & Interventions
 - Treatment Profile
 - Intervention Summary
 - TB Skin Test Summary

Will take you back to the TB Skin Test Summary Page

2. (m)

2. (n)

2. (o)

2. (p)

2. (q)

2. (r)

2. (s)

2. (t)

2. (u)

2. (v)

2. (w)

2. (x)

2. (y)

2. (z)

2. (aa)

2. (ab)

2. (ac)

2. (ad)

2. (ae)

2. (af)

2. (ag)

2. (ah)

2. (ai)

2. (aj)

2. (ak)

2. (al)

2. (am)

2. (an)

2. (ao)

2. (ap)

2. (aq)

2. (ar)

2. (as)

2. (at)

2. (au)

2. (av)

2. (aw)

2. (ax)

2. (ay)

2. (az)

2. (ba)

2. (bb)

2. (bc)

2. (bd)

2. (be)

2. (bf)

2. (bg)

2. (bh)

2. (bi)

2. (bj)

2. (bk)

2. (bl)

2. (bm)

2. (bn)

2. (bo)

2. (bp)

2. (bq)

2. (br)

2. (bs)

2. (bt)

2. (bu)

2. (bv)

2. (bv)

2. (bw)

2. (bx)

2. (by)

2. (bz)

2. (ca)

2. (cb)

2. (cc)

2. (cd)

2. (ce)

2. (cf)

2. (cf)

2. (cg)

2. (ch)

2. (ci)

2. (cj)

2. (ck)

2. (cl)

2. (cm)

2. (cn)

2. (co)

2. (cp)

2. (cq)

2. (cr)

2. (cs)

2. (ct)

2. (cu)

2. (cv)

2. (cw)

2. (cx)

2. (cy)

2. (cz)

2. (da)

2. (db)

2. (dc)

2. (dd)

2. (de)

2. (de)

2. (df)

2. (dg)

2. (dh)

2. (di)

2. (dj)

2. (dk)

2. (dl)

2. (dm)

2. (dm)

2. (dn)

2. (do)

2. (dp)

2. (dq)

2. (dr)

2. (ds)

2. (dt)

2. (du)

2. (dv)

2. (dv)

2. (dw)

2. (dx)

2. (dy)

2. (dz)

2. (ea)

2. (eb)

2. (ec)

2. (ed)

2. (ed)

2. (ee)

2. (ef)

2. (ef)

2. (eg)

2. (eh)

2. (ei)

2. (ej)

2. (ek)

2. (el)

2. (em)

2. (em)

2. (en)

2. (eo)

2. (ep)

2. (eq)

2. (er)

2. (es)

2. (et)

2. (eu)

2. (ev)

2. (ev)

2. (ew)

2. (ex)

2. (ey)

2. (ez)

2. (fa)

2. (fb)

2. (fc)

2. (fd)

2. (fd)

2. (fe)

2. (ff)

2. (ff)

2. (fg)

2. (fh)

2. (fi)

2. (fj)

2. (fk)

2. (fl)

2. (fm)

2. (fm)

2. (fn)

2. (fo)

2. (fp)

2. (fq)

2. (fr)

2. (fs)

2. (ft)

2. (fu)

2. (fv)

2. (fv)

2. (fw)

2. (fx)

2. (fy)

2. (fz)

2. (ga)

2. (gb)

2. (gc)

2. (gd)

2. (gd)

2. (ge)

2. (gf)

2. (gf)

2. (gg)

2. (gh)

2. (gi)

2. (gj)

2. (gk)

2. (gl)

2. (gm)

2. (gm)

2. (gn)

2. (go)

2. (gp)

2. (gq)

2. (gr)

2. (gs)

2. (gt)

2. (gu)

2. (gv)

2. (gv)

2. (gw)

2. (gx)

2. (gy)

2. (gz)

2. (ha)

2. (hb)

2. (hc)

2. (hd)

2. (hd)

2. (he)

2. (hf)

2. (hf)

2. (hg)

2. (hh)

2. (hi)

2. (hj)

2. (hk)

2. (hl)

2. (hm)

2. (hm)

2. (hn)

2. (ho)

2. (hp)

2. (hq)

2. (hr)

2. (hs)

2. (ht)

2. (hu)

2. (hv)

2. (hv)

2. (hw)

2. (hx)

2. (hy)

2. (hz)

2. (ia)

2. (ib)

2. (ic)

2. (id)

2. (id)

2. (ie)

2. (if)

2. (if)

2. (ig)

2. (ih)

2. (ii)

2. (ij)

2. (ik)

2. (il)

2. (im)

2. (im)

2. (in)

2. (io)

2. (ip)

2. (iq)

2. (ir)

2. (is)

2. (it)

2. (iu)

2. (iv)

2. (iv)

2. (iw)

2. (ix)

2. (iy)

2. (iz)

2. (ja)

2. (jb)

2. (jc)

2. (jd)

2. (jd)

2. (je)

2. (jf)

2. (jf)

2. (jg)

2. (jh)

2. (ji)

2. (jj)

2. (jk)

2. (jl)

2. (jm)

2. (jm)

2. (jn)

2. (jo)

2. (jp)

2. (jq)

2. (jr)

2. (js)

2. (jt)

2. (ju)

2. (kv)

2. (kv)

2. (kw)

2. (kx)

2. (ky)

2. (kz)

2. (la)

2. (lb)

2. (lc)

2. (ld)

2. (ld)

2. (le)

2. (lf)

2. (lf)

2. (lg)

2. (lh)

2. (li)

2. (lj)

2. (lk)

2. (ll)

2. (lm)

2. (lm)

2. (ln)

2. (lo)

2. (lp)

2. (lq)

2. (lr)

2. (ls)

2. (lt)

2. (lu)

2. (lv)

2. (lv)

2. (lw)

2. (lx)

2. (ly)

2. (lz)

2. (ma)

2. (mb)

2. (mc)

2. (md)

2. (md)

2. (me)

2. (mf)

2. (mf)

2. (mg)

2. (mh)

2. (mi)

2. (mj)

2. (mk)

2. (ml)

2. (mm)

2. (mm)

2. (mn)

2. (mo)

2. (mp)

2. (mq)

2. (mr)

2. (ms)

2. (mt)

2. (mu)

2. (mv)

2. (mv)

2. (mw)

2. (mx)

2. (my)

2. (mz)

2. (na)

2. (nb)

2. (nc)

2. (nd)

2. (nd)

2. (ne)

2. (nf)

2. (nf)

2. (ng)

2. (nh)

2. (ni)

2. (nj)

2. (nk)

2. (nl)

2. (nm)

2. (nm)

2. (nn)

2. (no)

2. (np)

2. (nq)

2. (nr)

2. (ns)

2. (nt)

2. (nu)

2. (nv)

2. (nv)

2. (nw)

2. (nx)

2. (ny)

2. (nz)

2. (oa)

2. (ob)

2. (oc)

2. (od)

2. (od)

2. (oe)

2. (of)

2. (of)

2. (og)

2. (oh)

2. (oi)

2. (oj)

2. (ok)

2. (ol)

2. (om)

2. (om)

2. (on)

2. (oo)

2. (op)

2. (oq)

2. (or)

2. (os)

2. (ot)

2. (ou)

2. (ov)

2. (ov)

2. (ow)

2. (ox)

2. (oy)

2. (oz)

2. (pa)

2. (pb)

2. (pc)

2. (pd)

2. (pd)

2. (pe)

2. (pf)

2. (pf)

2. (pg)

2. (ph)

2. (pi)

2. (pj)

2. (pk)

2. (pl)

2. (pm)

2. (pm)

2. (pn)

2. (po)

2. (pp)

2. (pq)

2. (pr)

2. (ps)

2. (pt)

2. (pu)

2. (pv)

2. (pv)

2. (pw)

2. (px)

2. (py)

2. (pz)

2. (qa)

2. (qb)

2. (qc)

2. (qd)

2. (qd)

2. (qe)

2. (qf)

2. (qf)

2. (qg)

2. (qh)

2. (qi)

2. (qj)

2. (qk)

2. (ql)

2. (qm)

2. (qm)

2. (qn)

2. (qo)

2. (qp)

2. (qq)

2. (qr)

2. (qs)

2. (qt)

2. (qu)

2. (qv)

2. (qv)

2. (qw)

2. (qx)

2. (qy)

2. (qz)

2. (ra)

2. (rb)

2. (rc)

2. (rd)

2. (rd)

2. (re)

2. (rf)

2. (rf)

2. (rg)

2. (rh)

2. (ri)

2. (rj)

2. (rk)

2. (rl)

2. (rm)

2. (rm)

2. (rn)

2. (ro)

2. (rp)

2. (rq)

2. (rr)

2. (rs)

2. (rt)

2. (ru)

2. (rv)

2. (rv)

2. (rw)

2. (rx)

2. (ry)

2. (rz)

2. (sa)

2. (sb)

2. (sc)

2. (sd)

2. (sd)

2. (se)

2. (sf)

2. (sf)

2. (sg)

2. (sh)

2. (si)

2. (sj)

2. (sk)

2. (sl)

2. (sm)

2. (sm)

2. (sn)

2. (so)

2. (sp)

2. (sq)

2. (sr)

2. (ss)

2. (st)

2. (su)

2. (sv)

2. (sv)

2. (sw)

2. (sx)

2. (sy)

2. (sz)

2. (ta)

2. (tb)

2. (tc)

2. (td)

2. (td)

2. (te)

2. (tf)

2. (tf)

2. (tg)

2. (th)

2. (ti)

2. (tj)

2. (tk)

2. (tl)

2. (tm)

2. (tm)

2. (tn)

2. (to)

2. (tp)

2. (tq)

2. (tr)

2. (ts)

2. (tt)

2. (tu)

2. (tv)

2. (tv)

2. (tw)

2. (tx)

2. (ty)

2. (tz)

2. (ua)

2. (ub)

2. (uc)

2. (ud)

2. (ud)

2. (ue)

2. (uf)

2. (uf)

2. (ug)

2. (uh)

2. (ui)

2. (uj)

2. (uk)

2. (ul)

2. (um)

2. (um)

2. (un)

2. (uo)

2. (up)

2. (uq)

2. (ur)

2. (us)

2. (ut)

2. (uu)

2. (uv)

2. (uv)

2. (uw)

2. (ux)

2. (uy)

2. (uz)

2. (va)

2. (vb)

2. (vc)

2. (vd)

2. (vd)

2. (ve)

2. (vf)

2. (vf)

2. (vg)

2. (vh)

2. (vi)

2. (vj)

2. (vk)

2. (vl)

2. (vm)

2. (vm)

2. (vn)

2. (vo)

2. (vp)

2. (vq)

2. (vr)

2. (vs)

2. (vt)

2. (vu)

2. (vv)

2. (vv)

2. (vw)

2. (vx)

2. (vy)

2. (vz)

2. (wa)

2. (wb)

2. (wc)

2. (wd)

2. (wd)

2. (we)

2. (wf)

2. (wf)

2. (wg)

2. (wh)

2. (wi)

2. (wj)

2. (wk)

2. (wl)

2. (wm)

2. (wm)

2. (wn)

2. (wo)

2. (wp)

2. (wq)

2. (wr)

2. (ws)

2. (wt)

2. (wu)

2. (wv)

2. (wv)

2. (wv)

2. (wx)

2. (wy)

2. (wz)

2. (xa)

2. (xb)

2. (xc)

2. (xd)

2. (xd)

2. (xe)

2. (xf)

2. (xf)

2. (xg)

2. (xh)

2. (xi)

2. (xj)

2. (xk)

2. (xl)

2. (xm)

2. (xm)

2. (xn)

2. (xo)

2. (xp)

2. (xq)

2. (xr)

2. (xs)

2. (xt)

2. (xu)

2. (xv)

2. (xv)

2. (xw)

2. (xx)

2. (xy)

2. (xz)

2. (ya)

2. (yb)

2. (yc)

2. (yd)

2. (yd)

2. (ye)

2. (yf)

2. (yf)

2. (yg)

2. (yh)

2. (yi)

2. (yj)

2. (yk)

2. (yl)

2. (ym)

2. (ym)

2. (yn)

2. (yo)

2. (yp)

2. (yq)

2. (yr)

2. (ys)

2. (yt)

2. (yu)

2. (yv)

2. (yv)

2. (yv)

2. (zw)

2. (zx)

2. (zy)

2. (zz)

2. (aa)

2. (ab)

2. (ac)

2. (ad)

2. (ad)

2. (ae)

2. (af)

2. (af)

2. (ag)

2. (ah)

2. (ai)

2. (aj)

2. (ak)

2. (al)

2. (am)

2. (am)

2. (an)

2. (ao)

2. (ap)

2. (aq)

2. (ar)

2. (as)

2. (at)

2. (au)

2. (av)

2. (av)

2. (aw)

2. (ax)

2. (ay)

2. (az)

2. (ba)

2. (bb)

2. (bc)

2. (bd)

2. (bd)

2. (be)

2. (bf)

2. (bf)

2. (bg)

2. (bh)

2. (bi)

2. (bj)

2. (bk)

2. (bl)

2. (bm)

2. (bm)

2. (bn)

2. (bo)

2. (bp)

2. (bq)

2. (br)

2. (bs)

2. (bt)

2. (bu)

2. (bv)

2. (bv)

2. (bv)

2. (bw)

2. (bx)

2. (by)

2. (bz)

2. (ca)

2. (cb)

2. (cc)

2. (cd)

2. (cd)

2. (ce)

2. (cf)

2. (cf)

2. (cg)

2. (ch)

2. (ci)

2. (cj)

2. (ck)

2. (cl)

2. (cm)

2. (cm)

2. (cn)

2. (co)

2. (cp)

2. (cq)

2. (cr)

2. (cs)

2. (ct)

2. (cu)

2. (cv)

2. (cv)

2. (cv)

2. (cw)

2. (cx)

2. (cy)

2. (cz)

2. (da)

2. (db)

2. (dc)

2. (dd)

2. (dd)

2. (de)

2. (df)

2. (df)

2. (dg)

2. (dh)

2. (di)

2. (dj)

2. (dk)

2. (dl)

2. (dm)

2. (dm)

2. (dn)

2. (do)

2. (dp)

2. (dq)

2. (dr)

2. (ds)

2. (dt)

2. (du)

2. (dv)

2. (dv)

2. (dv)

2. (dw)

2. (dx)

2. (dy)

2. (dz)

2. (ea)

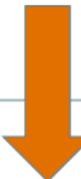
2. (eb)</

BCG History from iPHIS

In many client charts transferred from the old iPHIS system, their BCG history has been placed in the *TB History Comments* section. If you see this information in the comments section, transfer the information to the *TB History Details* section

Date	Comments	Recorded By
2016 Mar 11	iPHIS DC - BCG Profile Previous BCG: YES Year of Previous BCG: 1969 BCG Country: BCG Scar: YES BCG Comments:	DATACONVERSION SYSS BCY
2016 Mar 11	iPHIS DC - Skin Test Profile Has Client ever had TB: NO	DATACONVERSION SYSS BCY

Previous iPHIS records show that this client had a BCG done in 1969, and BCG scar is visible. Transfer this information to the Details section



Previous BCG Vaccine:

BCG Vaccine Date: Use Full Date: / /

yyyy mm dd

Use Partial Date: /

yyyy mm

BCG Vaccine Country:

BCG Scar Visible: Client Age at Last BCG: Years

Since there is no month/day, use January for the partial date

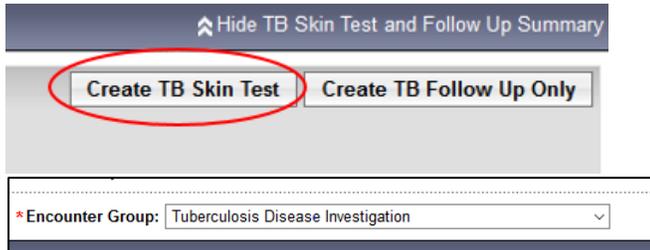
Create TB Skin Test

TB Skin Test – GIVE

Ensure your **Client** and **Investigation** is in context:

LHN > Investigation > Treatment and interventions > **TB Skin test Summary**

From the *TB History Details* page, select **CREATE TB SKIN TEST** from the *TB Skin Test and Follow Up Summary* section. For *Encounter Group*, select **Tuberculosis Disease Investigation** from the dropdown menu



1. In the *Clinical Information* section:
 - a. *Other TB Case Contact* – select from dropdown menu **No, Unknown, or Yes**.
 - b. *Recent Illness* – choose from **No, Unknown, Yes**. Enter date if **Yes** is selected.
 - c. Enter *Clinical Comments* in the free text field if applicable. Select **ADD** if comments are entered.

Clinical Information
⤴ Hide Clinical Information

Pertinent to Investigation

The subsection pertains to previous contact, other than the current exposure.

Other TB Case Contact: **Other Exposure Date:** Use Full Date: / /
 yyyy mm dd
 Use Partial Date: /
 yyyy mm

*** Recent Illness:** **Recent Illness Date:** Use Full Date: / /
 No
 Unknown
 Yes
 yyyy mm dd
 Use Partial Date: /
 yyyy mm

Clinical Comments

(4000 characters remaining)

2. *Test Given Details* section
 - a. Select the *Historical* checkbox if entering a TST give done by another agency/clinic (See [Entering a Historical TST entry](#) section)

When searching for provider, providers are listed by **Lastname, Firstname, Designation - Community/Clinic**

Start typing the last name of the Provider. Matches will begin to appear below. Select the match with the keyboard or mouse.

Name of Provider:

Macalino, Cecille, Nurse - Registered, FNHA Health Protection Office, West Vancouver

Use Other Provider:

- b. Select *Reason for Testing* from the Drop-down list (codes as per TB screening form)
- c. *Organization* and *Location/SDL* will default to your Organization (can be changed using **FIND** and **SELECT**)
- d. *Given by* - either **FIND** and **SELECT** yourself or another provider as the *Provider*. Providers are listed [last name, first name, designation]. If the name is not listed in the provider list, use the radio button () in the *Other Provider* area and enter the provider name in the free text field.

If you select Use *Other Provider*, please type the provider name by:
LASTNAME, Firstname, Designation (See example on left)
 Eg. SMITH, Jane, RN

Test Given Details
Hide Test Given Details

Historical 2.a

Reason for Test: 2.b Clear

* Organization: *To specify an Organization first click on the 'Find' button. Then search, or type the name of the Organization you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.*

Organization: Find

2.c

* Location: *To specify a Service Delivery Location first click on the 'Find' button. Then search, or type the name of the Service Delivery Location you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.*

Service Delivery Location: Find

* Given By: Clear

Use this Provider:
 Click Find to select a provider:

2.d Find

Please select among the 2 available search methods; Search or Type. Close X

Type

Search

Start typing the last name of the Provider. Matches will begin to appear below. Select the match with the keyboard or mouse.

Name of Provider: Show Info

Use Other Provider:

TB Guide #1: Negative TB Screen

* Date Test Given: 2019 / 08 / 22 2.e-h
yyy mm dd

* TB Serum Agent: PPD ▾

* Lot Number: C5470BB - Exp. 2020 Jul 31 ▾

Display Expired and Recalled Lots

Test Strength: 5 TU / 0.1 mL

Dose: 0.1 mL

Route of Administration: Intradermal Body Site: Arm - Left forearm ▾

Communication

- ▼ Treatment & Interventions
 - Treatment Profile
 - Intervention Summary
 - TB Skin Test Summary

Or

Will take you back to the TB Skin Test Summary Page

*This Guide is to be used in conjunction with FNHA Panorama training

- e. *Date Test Given* defaults to today's date – change if needed
- f. *TB Serum Agent* - Choose **PPD**
- g. Choose *Lot number* – Lot# details will be populated
- h. Choose *Body Site* – **Left inner forearm, right inner forearm or other**
- i. Select **SAVE**.

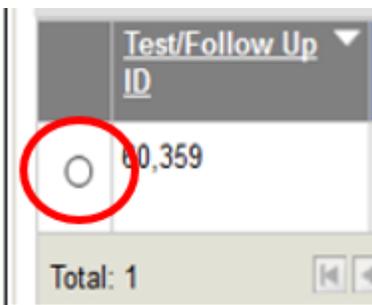
3. To get back to the *TB Skin Test Summary* page, you can select **CANCEL** at the top or bottom of the page, **OR** LHN > Investigation > Treatment & Interventions > **TB Skin Test Summary**

2. You will see your skin test give in the table. You can continue with the follow up/TB Skin Test read/follow up in 48-72 hours.

What your Skin Test Give looks like on the table (ie. Not yet read)

Test/Follow Up ID	Date of Give/Service	Date of Read	Reaction Size (mm)	Interpreted Result	Follow Up	Pertinent Investigations
<input type="radio"/> 60,383	2018 Aug 6	-	-	-	-	70364 Tuberculosis

For more information about navigating the Investigation Module Subject Summary page, refer to the **Subject Summary** section of [TB Guide #2](#) or [TB Guide #3](#)



TB Skin Test – READ

To return to your TB Skin Test, search for your client.

LHN > Investigation > Treatments & Interventions > **TB Skin Test Summary**

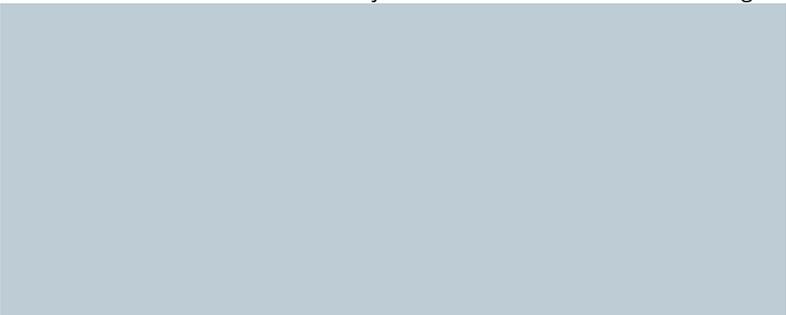
1. In the *TB Skin Test and Follow Up Summary* section, use the radio button (○) to select your TB Skin Test from the table and select **VIEW/UPDATE**.
2. Scroll down to the *Test Read Details* section
 - a. Enter *Date Test Read*
 - b. *Organization* and *Location/SDL* will default to your Organization (can be changed)
 - c. *Read by* – either **FIND** yourself or another provider as the *Provider* or enter information in the *Other Provider* area
 - d. Choose *Interpreted Result* as **Negative**
 - e. Enter *Reaction Size* in mm

* Interpreted Result:

TB Follow Up

Follow Up:

Reason For Not Having Chest X-ray:



Test Read Details Hide Test Read Details

Date Test Read: / / **2.a**

yyyy mm dd

* Organization: *To specify an Organization first click on the 'Find' button. Then search, or type the name of the Organization you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.*

Organization: Panorama > BC/Yukon > BC > Aboriginal Health Organizations > [Three Corners Health Services Society]

2. b

* Location: *To specify a Service Delivery Location first click on the 'Find' button. Then search, or type the name of the Service Delivery Location you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.*

Service Delivery Location: Panorama > BC/Yukon > BC > Aboriginal Health Organizations > Three Corners Health Services Society > Sugar Cane Health Station > [Sugar Cane Health Station]

* Read By:

Use this Provider: *Click Find to select a provider:*

2. c Provider: Macalino, Cecille, Nurse - Registered, FNHA Health Protection Office, West Vancouver

Please select among the 2 available search methods; Search or Type. Close X

Type **Search**

Start typing the last name of the Provider. Matches will begin to appear below. Select the match with the keyboard or mouse.

Name of Provider:

Use Other Provider:

2. d

* Interpreted Result:

Reaction Size: mm **2. e**

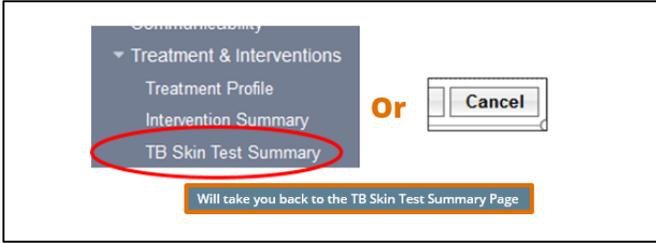
TB Follow Up

Follow Up:

Reason For Not Having Chest X-ray:

Follow Up Details:

3. TB Follow Up section:
 - a. Follow Up: Select **No Follow Up Required**
 - b. Under the Follow Up Details, there is a free text field where you can add details such as:
 - "Client can return for follow up community TB screen in 1 year or as needed"
4. Select **SAVE**.



To get back to the *TB Skin Test Summary* page, you can select **CANCEL** at the top or bottom of the page, **OR** LHN > Investigation > Treatment & Interventions > **TB Skin Test Summary**
You will see your completed skin test in the table

What your completed Skin Test Read and Give will look like on the table:

TB Skin Test and Follow Up Summary									
All TB Skin Tests for the client in context are displayed, not just those pertinent to the Investigation in context.									
Row Actions:		View/Update		View TB Test Outcome Report		Create TB Skin Test		Create TB Follow Up Only	
Reason for Deletion:				Delete					
Test/Follow Up ID	Date of Give/Service	Date of Read	Reaction Size (mm)	Interpreted Result	Follow Up	Pertinent Investigations			
60.359	2018 Apr 15	2018 Apr 17	0.0	Negative	No Follow Up Required				

Total: 1 Page 1 of 1 Jump to page: []

Your TB skin test entry (give and read) will show as an *Unassociated Encounter (Non-Investigation)* when you go to the client's *Subject Summary* page

LHN > Investigation > **Subject Summary**

Tuberculosis Disease Investigation Encounter Group					
Contains Data					
Unassociated Encounters (Non-Investigation)					
2 encounter(s) total					
Move Selected Encounter(s) To:					
Unassociated Non-Episode Encounters					
Non-Episode Encounters					
Encounter Date	Encounter Type	Encounter Reasons	Organization	Location	
2018 May 29	TB Skin Test Read	-	Three Corners Health Services	Sugar Cane Health Station	
2018 May 27	TB Skin Test Give	-	Three Corners Health Centre	Sugar Cane Health Station	

Client No Show for TB Skin Test Read

If your client does not attend the TB skin test read appointment, you can document as follows:

1. Complete steps **1-2c** in the **TB Skin Test Read** section of this guide
2. For *Interpreted Result*, select **Not Read** from the drop down menu

* Interpreted Result:

Follow Up:

3. *TB Follow Up* section: select **Repeat Skin Test** in the *Follow Up* field. Enter notes in the *Follow Up Details* field as needed.
4. **SAVE** your work. When you go back to the TB Test Summary page you will see your no show appointment in the table

What a No Show Skin Test will look like on the table:

	Test/Follow Up ID	Date of Give/Service	Date of Read	Reaction Size (mm)	Interpreted Result	Follow Up	Pertinent Investigations
<input type="radio"/>	60,383	2018 Aug 6	2018 Aug 8	-	Not Read	Repeat skin test	

Please Note: Historical entries are meant to be used for TST entries where information about the client TST is unknown or incomplete. Vaccinations given by Panorama users should not be entered as historic immunizations.

Test Given Details

Historical

Reason for Test:

.....

Entering a Historical TST

Historical TST entries are meant to be used when information about a client TST is unknown (ie. Unknown lot number, site, route, provider, organization, SDL). Two examples where a TST may need to be entered as historic:

1. Transfer of a TST entry from a paper chart into Panorama and the provider, lot number, site, or route is not known.
2. Client has record of TST given from outside of the province and the provider, lot number, site, or route is not known.

To enter a historical TST in Panorama you will need to check off the checkbox next to *Historical* in the [Test Given Details](#) section.